

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Board of Directors of Town Center Improvement District of Montgomery County, Texas (the "District"), has called and will hold a public hearing on Wednesday, August 29, 2007, at 9:00 o'clock a.m., at The Woodlands Waterway Marriott® Hotel & Convention Center, Waterway Ballroom Nos. 4 and 5, 1601 Lake Robbins Drive, The Woodlands, Texas 77380, for the purposes of considering the addition to the District of all or part of the territory described in Exhibit "A", attached hereto and made a part hereof, and announcing its conclusions relating to such proposed addition of territory. All interested persons are hereby advised of their rights to appear at such public hearing and to offer evidence in support of or against such proposed addition of territory.

YOU WILL THEREFORE TAKE NOTICE OF THE FOREGOING.

Secretary, Board of Directors
Town Center Improvement District
of Montgomery County, Texas

EXHIBIT "A"

**PROPOSED ADDITIONS
TO**

TOWN CENTER IMPROVEMENT DISTRICT

The proposed additions of territory include the three following described parcels of land designated as the Houston/Montgomery County Parcel, the Houston/Harris County Parcel and the Conroe Parcel, but SAVE AND EXCEPT from each and all of such Parcels any portion of the territory described therein which, prior to August 29, 2007, is or was then situated within the boundaries of Town Center Improvement District of Montgomery County, Texas:

HOUSTON/MONTGOMERY COUNTY PARCEL

A parcel of land consisting of 66 tracts situated in Montgomery County, Texas, described as follows (all references to "C.F." mean "Montgomery County Clerk's File"; all references to "M.C.R.P.R." mean the "Real Property Records of Montgomery County, Texas" or "Official Public Records of Real Property of Montgomery County, Texas", as applicable; all references to "M.C.D.R." mean the "Montgomery County Deed Records"; all references to "M.C.M.R." mean the "Montgomery County Map Records"; and all references to "M.U.D." mean "Municipal Utility District"):

TRACT 1

All the land contained within a tract bounded on the north by the south line of Montgomery County M.U.D. No. 46 Tract "A", as described in an instrument recorded under C.F. No. 2006-098355, M.C.R.P.R.; on the east by the extension of the east line of said Tract "A" to Spring Creek; on the south

by the meanders of Spring Creek; and on the west by the extension of the west line of said Tract "A" to Spring Creek.

TRACT 2

An aggregate of 4,756.8120 acres, more or less, consisting of Tract "A", 1055.762 acres; Tract "B", 15.776 acres; Tract "C", 145.688 acres; Tract "D", 315.700 acres; Tract "E", 3,212.729 acres; Tract "F", 9.057 acres; and Tract "G", 2.100 acres, said tracts being described in an instrument recorded under C.F. No. 2006-098355, M.C.R.P.R.

TRACT 3

311.219 acres described in an instrument recorded under C.F. No. 8258621, M.C.R.P.R.

TRACT 4

All the land contained within a tract bounded on the north by the south line of Montgomery County M.U.D. No. 6 Tract "A", as described in an instrument recorded under C.F. No. 2006-126648, M.C.R.P.R.; on the east by the east line of that certain 50 foot wide Texas Intrastate Pipeline Company easement described in an instrument recorded under Volume 594, Pg. 446, M.C.D.R., and by a west line of Montgomery County M.U.D. No. 46 Tract "A", as described in an instrument recorded under C.F. No. 2006-098355, M.C.R.P.R.; on the south by a north line of said Montgomery County M.U.D. No. 46 Tract "A"; and on the west by the east line of The Woodlands M.U.D. No. 2, as described in an instrument recorded under C.F. No. 8258621, M.C.R.P.R. and the extension of said east line to its intersection with the south line of said Montgomery County M.U.D. No. 6 Tract "A".

TRACT 5

23.203 acres encumbered by a drainage easement recorded under C.F. No. 8146696, M.C.R.P.R.

TRACT 6

Being a 0.223-acre tract of land situated in Montgomery County, Texas, in the John Taylor Survey, A-547, and being more particularly described by metes and bounds as follows, with all control referred to the 1927 Texas State Plane Coordinate System, Lambert Projection, South Central Zone:

BEGINNING at the northwest corner of the herein described tract common to the northeast corner of that certain 2.5235-acre tract of land conveyed to Brazos Transit System by instrument recorded under C.F. No. 9349314, M.C.R.P.R., located in the south line of Rainstone Venture, Ltd. property as described in an instrument recorded under C.F. No. 8308809, M.C.R.P.R. and having a Texas State Plane Coordinate Value of X= 3,121,502.99, Y= 848,897.18 and being South 15 degrees 34 minutes 07 seconds East, 18,878.81 feet from the northwest corner of the Walker County School Land Survey, A-599;

THENCE along the south line of said Rainstone Venture, Ltd. property, North 86 degrees 50 minutes 40 seconds East, 60.01 feet to its southeast corner located in the west line of American Fabricating & Machining Co. property as described in an instrument recorded under C.F. No. 8114939, M.C.R.P.R.;

THENCE along the west line of said American Fabricating & Machining Co. property, South 02 degrees 08 minutes 11 seconds East, 161.82 feet to the northeast corner of Westridge Drive as described by map or plat recorded at Cabinet "E", Sheet 154-B, M.C.M.R.;

THENCE along the north right-of-way line of said Westridge Drive, South 88 degrees 21 minutes 23 seconds West, 70.00 feet to a point for corner;

THENCE leaving the north right-of-way line of said Westridge Drive, North 43 degrees 06 minutes 36 seconds East, 14.08 feet to a point for corner;

THENCE NORTH 02 degrees 08 minutes 11 seconds West, 150.24 feet to the POINT OF BEGINNING, and containing 0.223 acres of land, more or less.

TRACT 7

1.030 acres described in an instrument recorded in Vol. 913, Page 133, M.C.D.R.

TRACT 8

An aggregate of 1356.8830 acres, more or less, consisting of Parcel "A", 1341.306 acres; Parcel "B", 8.642 acres; and Parcel "C", 6.935 acres, said parcels being described in an instrument recorded under C.F. No. 2006-126648, M.C.R.P.R.

TRACT 9

0.5865 acres encumbered by a drainage easement recorded under C.F. No. 8146696, M.C.R.P.R.

TRACT 10

0.2124 acres encumbered by a drainage easement recorded in Vol. 849, Pg. 442, M.C.D.R.

TRACT 11

An aggregate of 4.3824 acres, more or less, consisting of Parcel "A", 2.5159 acres; Parcel "B", 0.1141 acres; and Parcel "C", 1.7524 acres, said parcels being described in an instrument recorded in Vol. 1141, Pg. 940, M.C.D.R.

TRACT 12

5.3229 acres as described in an instrument recorded in Vol. 900, Pg. 645, M.C.D.R.

TRACT 13

An aggregate of 0.3845 acres, more or less, consisting of Parcel "A", 0.2854 acres; and Parcel "B", 0.0991 acres, said parcels being described in an instrument recorded in Vol. 1062, Pg. 306, M.C.D.R.

TRACT 14

All the land contained within a tract bounded on the north by the south line of Montgomery County M.U.D. No. 46 Tract "F", as described in an instrument recorded under C.F. No. 2006-098355, M.C.R.P.R., and the south line of Montgomery County M.U.D. No. 6 Tract "A", as described in an instrument recorded under C.F. No. 2006-126648, M.C.R.P.R.; on the east by the extension of the east line of The Woodlands M.U.D. No 2, as described in an instrument recorded under C.F. No. 8258621, M.C.R.P.R., to the south line of said Montgomery County M.U.D. No. 6 Tract "A"; on the south by the north line of said The Woodlands M.U.D. No. 2 and the north line of Grogan's Mill, Section 66, a subdivision described by map or plat recorded at Cabinet "G", Sheet 121-A, M.C.M.R.; and on the west by the extension of the west line of said Montgomery County M.U.D. No. 46 Tract "F" to its intersection with the north line of said Grogan's Mill, Section 66.

TRACT 15

21.7957 acres as described in an instrument recorded under C.F. No. 8808272, M.C.R.P.R.

TRACT 16

A tract or parcel of land containing 95 acres out of the Ezra Read Survey, Abstract No. 458, and the James Brown Survey, Abstract No. 78, Montgomery County, Texas, being all of a 56.4012-acre tract as conveyed to The Woodlands Land Development Company, L.P., as recorded under C.F. No. 2001-004695, M.C.R.P.R., also being all of a 9.4511-acre tract as conveyed to The Woodlands Land Development Company, L.P., as recorded under C.F. No. 2001-014349, M.C.R.P.R., also being all of a 15.0815-acre tract as conveyed to The Woodlands Land Development Company, L.P., as recorded under C.F. No. 2001-025153, M.C.R.P.R., and being a portion of a 100-acre tract as conveyed to Mitchell & Mitchell Corp., as recorded under Deed Volume 565 Page 217, M.C.R.P.R., also being a portion of a 2.155-acre tract conveyed to ExxonMobil, as recorded under C.F. No. 2004-140788, M.C.R.P.R., and of portion of F.M. 2978, said 95-acre tract being more particularly described by metes and bounds as follows with all control referred to the 1927 Texas State Plane Coordinate System, South Central Zone:

BEGINNING at a 5/8-inch iron rod found at the northeast corner of a 16.577-acre tract as conveyed to William David Orr, as recorded under C.F. No. 2001-058327, M.C.R.P.R., lying in the westerly right-of-way of FM 2978, said point having a Texas State Plane Coordinate Value of X=3,076,522.03 (E), Y=872,170.94 (N), and bears SOUTH 68 degrees 16 minutes 55 seconds WEST, 2,500.01 feet from the southeast corner of the Ezra Read Survey, Abstract No. 458;

THENCE SOUTH 88 degrees 05 minutes 22 seconds WEST, passing at a distance of 1,728.65 feet a 1/2-inch iron rod found for the northwest corner of said 16.577 acre William David Orr tract and the northeast corner of a 7.092-acre tract as conveyed to Felix Castillo, as recorded under C.F. No. 2003-

009161, M.C.R.P.R., passing at a distance of 382.86 feet from said northeast corner to a 1/2-inch iron rod found for the northwest corner of said 7.092 acre Felix Castillo tract and the northeast corner of a tract as conveyed to James C. Lowe, as recorded under Volume 521, Page 188, M.C.D.R., continuing for a total distance of 2,741.85 feet to a 5/8-inch iron rod with cap set for the southwesterly corner of the herein described tract;

THENCE NORTH 01 degrees 56 minutes 14 seconds WEST, passing at a distance of 172.76 feet a 1-inch iron pipe found which bears EAST, 0.6 feet for the northeast corner of a 4.96-acre tract as conveyed to Lester Dotson, as recorded under C.F. No. 2000-075065, M.C.R.P.R., and the southeast corner of a 4.958-acre tract as conveyed to Richard Franco, as recorded under C.F. No. 2002-084542, M.C.R.P.R., passing at a distance of 508.96 feet a 3/4-inch iron pipe found for the northeast corner of said 4.958 acre Richard Franco tract and the southeast corner of a 4.960-acre tract as conveyed to Richard Franco, as recorded under C.F. No. 2002-084542, continuing for a total distance of 831.71 feet to a 5/8-inch iron rod with cap set for a northwesterly corner of the herein described tract;

THENCE NORTH 88 degrees 26 minutes 38 seconds EAST, passing at a distance of 546.9 feet a 1/2-inch iron rod found for the southeast corner of Woodlane Forest Subdivision - Section Two, as recorded in File No. 7838742, M.C.M.R., the southwest corner of Woodlane Forest Subdivision - Section One, as recorded in File No. 7838741, M.C.M.R., and continuing for a total distance of 1,433.85 feet to a 3/4-inch iron pipe found for the southeast corner of said Woodlane Forest Subdivision - Section One, and the southwest corner of a 41.3621-acre tract as conveyed to Liberman Broadcasting of Houston, Inc., as recorded under C.F. No. 2001-054960, M.C.R.P.R.;

THENCE NORTH 87 degrees 26 minutes 48 seconds EAST, 1,209.74 feet along the south line of Liberman Broadcasting of Houston, Inc. to a 3/4-inch pinched top pipe found for the southeast corner of said 41.3621-acre tract, southwest corner of said 9.4511-acre tract as conveyed to The Woodlands Land Development Company, L.P., and being an interior corner of the herein described tract;

THENCE NORTH 01 degrees 49 minutes 23 seconds WEST, passing at a distance of 719.54 feet a pinched top pipe found for the northwest corner of said 9.4511-acre tract and the southwest corner of said 15.0815-acre tract, continuing for a total distance of 1,425.89 feet to a 5/8-inch iron rod with cap set for a northerly corner of the herein described tract;

THENCE NORTH 87 degrees 58 minutes 45 seconds EAST, 779.77 feet to a 5/8-inch iron rod with cap set for a northerly corner of the herein described tract;

THENCE NORTH 87 degrees 59 minutes 13 seconds EAST, 685.41 feet to a point on the westerly line of Montgomery County M.U.D. No. 46 at the northeast corner of the herein described tract;

THENCE SOUTHERLY along a curve to the left through a central angle of 10 degrees 38 minutes 35 seconds to a point on the westerly line of said Montgomery County M.U.D. No. 46 at an easterly interior corner of the herein described tract, said curve having a radius of 3,819.72 feet, an arc length of 709.54 feet, and a long chord bearing SOUTH 31 degrees 35 minutes 09 seconds WEST, 708.51 feet;

THENCE SOUTH 66 degrees 32 minutes 17 seconds EAST, 304.36 feet along a southwesterly line of said Montgomery County M.U.D. No. 46 to an easterly corner of the herein described tract;

THENCE SOUTH 23 degrees 27 minutes 43 seconds WEST, 305.00 feet along a westerly line of said Montgomery County M.U.D. No. 46 to an easterly corner of the herein described tract;

THENCE NORTH 66 degrees 32 minutes 17 seconds WEST, 271.75 feet to a southerly interior corner of the herein described tract;

THENCE NORTHERLY along a curve to the right through a central angle of 91 degrees 19 minutes 33 seconds to a westerly corner of said Montgomery County M.U.D. No. 46 at an easterly interior corner of the herein described tract, said curve having a radius of 40.00 feet, an arc length of 63.76 feet, and a long chord bearing NORTH 20 degrees 52 minutes 31 seconds WEST, 57.22 feet;

THENCE SOUTH 24 degrees 47 minutes 16 seconds WEST, 703.65 feet along the west line of said Montgomery County M.U.D. No. 46 to an easterly corner of the herein described tract;

THENCE SOUTH 24 degrees 47 minutes 11 seconds WEST, 242.01 feet along the west line of

said Montgomery County M.U.D. No. 46 to an easterly corner of the herein described tract;
THENCE SOUTH 24 degrees 47 minutes 16 seconds WEST, 664.79 feet along the west line of
said Montgomery County M.U.D. No. 46 to the southeasterly corner of the herein described tract;
THENCE SOUTH 88 degrees 05 minutes 22 seconds WEST, 134.20 feet along the west line of
said Montgomery County M.U.D. No. 46 to the POINT OF BEGINNING, containing 95 acres of land.

TRACT 17A

68.95 acres as described in an instrument recorded under C.F. No. 2006-092830, M.C.R.P.R.

TRACT 17B

224.55 acres as described in an instrument recorded under C.F. No. 2006-112855, M.C.R.P.R.

TRACT 17C

102.32 acres as described in an instrument recorded under C.F. No. 2006-102565, M.C.R.P.R.

TRACT 18

All the land contained within a tract bounded on the north by the south line of Montgomery County M.U.D. No. 46 Tract "E", as described in an instrument recorded under C.F. No. 2006-098355, M.C.R.P.R., and the south line of Montgomery County M.U.D. No. 60 Tract "A", as described in an instrument recorded under C.F. No. 2006-126647, M.C.R.P.R.; on the east by the centerline of Kuykendahl Road, as described by map or plat recorded at Cabinet "E", Sheet 117-A, M.C.M.R; on the south by Spring Creek and by a tract of 142 acres, as described in an instrument recorded at Volume 137, Pg. 242, M.C.D.R., being Lots 50-A, 50-B, 16-A, 17, 18, 19, 20 and 61 of Indian Hills Subdivision, an unrecorded subdivision in Montgomery County, Texas; and on the west by said Montgomery County M.U.D. No. 46 Tract "E"; SAVE and EXCEPT 4.0 acres described in an instrument recorded under C.F. No. 8954665, M.C.R.P.R.

TRACT 19

All the land contained within a tract bounded on the north by the south line of Montgomery County M.U.D. No. 7 Tract "A", as described in an instrument recorded under C.F. No. 9264490, M.C.R.P.R., and the southwest line of Montgomery County M.U.D. No. 60 Tract "A", as described in an instrument recorded under C.F. No. 2006-126647, M.C.R.P.R.; on the east by the west line of said Montgomery County M.U.D. No. 7 Tract "A"; on the south by Spring Creek; and on the west by Kuykendahl Road, as described by map or plat recorded at Cabinet "E", Sheet 117-A, M.C.M.R.

TRACT 20A

An aggregate of 1852.4034 acres, more or less, consisting of Parcel "A", 1728.100 acres; Parcel "C", 9.2645 acres; Parcel "D", 38.6269 acres; Parcel "E", 27.7343 acres; Parcel "F", 2.5874 acres; and Parcel "G", 46.0903 acres, said parcels being described in an instrument recorded under C.F. No. 2006-126647, M.C.R.P.R.;

TRACT 20B

A tract or parcel of land containing 89.6 acres out of the James Stephens Survey, Abstract No. 536, William McDermott Survey, Abstract No. 389, and the F. D. May Survey, Abstract No. 388, Montgomery County, Texas, said 89.6 acres being more particularly described as follows with all control referred to the 1927 Texas State Plane Coordinate System, Lambert Projection, South Central Zone:

BEGINNING at the southeast corner of the herein described tract lying in the east line of Grogan's Mill Road as recorded with The Woodlands Grogan's Forest, Section 4, under Cabinet "R", Sheet 30, M.C.M.R. and having a Texas State Plane Coordinate Value of X = 3,115,934.16 (E), Y = 871,129.72 (N) and bearing NORTH 65 degrees 05 minutes 05 seconds WEST, 410.42 feet from the northeast corner of the John Taylor Survey, A- 547;

THENCE severing said Grogan's Mill Road, SOUTH 60 degrees 45 minutes 31 seconds WEST, 100.05 feet to a point for corner in its westerly right-of-way line and westerly corner of the herein described tract;

THENCE NORTHWESTERLY 53.01 feet along the arc of said curve to the left and through a central angle of 02 degrees 45 minutes 40 seconds to a point for corner, said curve having a radius of

1,100.00 feet and a long chord bearing and distance of NORTH 32 degrees 34 minutes 53 seconds WEST, 53.01 feet;

THENCE SOUTH 87 degrees 26 minutes 36 seconds WEST, 931.98 feet to a point for corner;

THENCE SOUTH 81 degrees 10 minutes 21 seconds WEST, 117.95 feet to a point for corner;

THENCE NORTH 01 degrees 12 minutes 46 seconds WEST, 149.85 feet to a point for corner;

THENCE NORTH 07 degrees 24 minutes 55 seconds EAST, 74.04 feet to a point for corner;

THENCE NORTH 11 degrees 44 minutes 50 seconds EAST, 492.82 feet to a point for corner;

THENCE NORTH 08 degrees 56 minutes 43 seconds EAST, 12.95 feet to a point for corner;

THENCE SOUTH 87 degrees 58 minutes 38 seconds WEST, 13.71 feet to a westerly corner of the herein described tract;

THENCE NORTH 10 degrees 19 minutes 55 seconds EAST, 430.91 feet to a westerly corner of the herein described tract;

THENCE NORTH 55 degrees 43 minutes 51 seconds WEST, 455.62 feet to a westerly corner of the herein described tract;

THENCE NORTH 20 degrees 07 minutes 08 seconds WEST, 691.17 feet to a westerly corner of the herein described tract, lying in the easterly line of a 19.0-acre tract conveyed to Homer West et al as recorded at Volume 878, Pg. 848, M.C.D.R.;

THENCE NORTH 02 degrees 45 minutes 37 seconds WEST, 291.92 feet along said east line of the 19.0-acre tract to a westerly corner of the herein described tract, lying in the south line of a 2.23-acre tract conveyed to Phillip Ray Martin, Jr. et al as recorded under C.F. No. 2001-099505, M.C.R.P.R.;

THENCE NORTH 87 degrees 55 minutes 27 seconds EAST, 1,073.68 feet along the south line of said 2.23-acre tract and the south line of a 9.934-acre tract conveyed to Pamela Wetzel as recorded under C.F. No. 9719773, M.C.R.P.R., to a 1-inch iron pipe found;

THENCE NORTH 02 degrees 14 minutes 51 seconds WEST, 415.26 feet along the east line of said 9.934-acre tract to a 5/8-inch iron rod found;

THENCE SOUTH 87 degrees 53 minutes 23 seconds WEST, 1,043.51 feet along the north line of said 9.934-acre tract to a 1-inch iron pipe found and westerly corner of the herein described tract lying in the east line of a 2.0-acre tract conveyed to Thomas H. Doe et al as recorded at Volume 1162 Pg. 20, M.C.D.R.;

THENCE NORTH 02 degrees 24 minutes 37 seconds WEST, 414.90 feet along the east line of said 2.0-acre tract, at 392.66 feet passing a 5/8-inch iron rod found at the north east corner of said 2.0-acre tract, and continuing to a 4-inch concrete monument found at the southwest corner of the Tamina Manor Subdivision, unrecorded, and being the northwest corner of the herein described tract;

THENCE NORTH 87 degrees 53 minutes 23 seconds EAST 2,055.21 feet along the south line of said Tamina Manor Subdivision, being the northeast corner of the herein described tract;

THENCE SOUTH 02 degrees 02 minutes 56 seconds EAST 470.41 feet to a point of curvature and an easterly corner of the herein described tract;

THENCE SOUTHWESTERLY along a curve to the right through a central angle of 46 degrees 37 minutes 08 seconds to a point of tangency and easterly corner of the herein described tract, said curve having a radius of 1,100.00 feet, an arc length of 895.02 feet, and a long chord bearing and distance of SOUTH 21 degrees 15 minutes 41 seconds WEST, 870.53 feet;

THENCE SOUTH 44 degrees 34 minutes 15 seconds WEST, 304.81 feet along said westerly line of The Woodlands Grogan's Forest Section 7 to a point of curvature and easterly corner of the herein described tract;

THENCE SOUTHERLY along a curve to the left and westerly line of The Woodlands Grogan's Forest Section 7 as recorded at Cabinet "U", Sheet 112, M.C.M.R. and the westerly line of The Woodlands Grogan's Forest Section 6 as recorded at Cabinet "U," Sheet 116, M.C.M.R., through a central angle of 56 degrees 42 minutes 02 seconds to an easterly corner of the herein described tract, said curve having a radius of 1,100.00 feet, an arc length of 1,088.57 feet, and a long chord bearing and distance of SOUTH 16 degrees 13 minutes 14 seconds WEST, 1,044.69 feet;

THENCE SOUTH 87 degrees 41 minutes 34 seconds WEST, 101.40 feet to a nontangent curve and easterly corner of the herein described tract;

THENCE SOUTHERLY along a curve to the left through a central angle of 05 degrees 02 minutes 42 seconds to an easterly corner of the herein described tract, said curve having a radius of 1,200.00 feet, an arc length of 105.66 feet, and a long chord bearing and distance of SOUTH 13 degrees 49 minutes 33 seconds EAST, 105.63 feet;

THENCE NORTH 73 degrees 39 minutes 06 seconds EAST, 100.00 feet to a nontangent curve and easterly corner of the herein described tract;

THENCE SOUTHERLY along a curve to the left through a central angle of 20 degrees 08 minutes 28 seconds to an easterly corner of the herein described tract, said curve having a radius of 1,100.00 feet, an arc length of 386.68 feet, and a long chord bearing and distance of SOUTH 26 degrees 25 minutes 08 seconds EAST, 384.69 feet;

THENCE SOUTH 36 degrees 29 minutes 22 seconds EAST, 200.61 feet to a point of curvature to the right;

THENCE SOUTHEASTERLY 114.19 feet along the arc of said curve to the right and through a central angle of 05 degrees 27 minutes 08 seconds to the POINT OF BEGINNING, containing 89.6 acres, said curve having a radius of 1,200.00 feet, and a long chord bearing and distance of SOUTH 33 degrees 45 minutes 48 seconds EAST, 114.15 feet.

TRACT 21

All the land contained within a tract bounded on the north by the south line of The Woodlands Metro Center M.U.D. Tract "A", as described in an instrument recorded under C.F. No. 2006-121583, M.C.R.P.R.; on the east by the west line of Interstate Highway No. 45; on the south by the north line of Montgomery County M.U.D. No. 36, as described in an instrument recorded under C.F. No. 8244622, M.C.R.P.R.; and on the west by the east line of Montgomery County M.U.D. No. 6 Tract "A", as described in an instrument recorded under C.F. No. 2006-126648, M.C.R.P.R.

TRACT 22

An aggregate of 1501.1630 acres, more or less, consisting of Parcel "A", 863.531 acres; Parcel "B", 427.147 acres; and Parcel "C", 210.485 acres, said parcels being described in an instrument recorded under C.F. No. 9264490, M.C.R.P.R.

TRACT 23

Being a 0.961-acre tract of land situated in Montgomery County, Texas, in the John Taylor Survey, A-547, and being more particularly described by metes and bounds as follows, with all control referred to the 1927 Texas State Plane Coordinate System, Lambert Projection, South Central Zone:

BEGINNING at the southwest corner of existing The Woodlands M.U.D. No. 2 having a Texas State Plane Coordinate Value of X=3,110,174.04, Y=848,001.04 and being South 02 degrees 03 minutes 43 seconds East, 10,234.83 feet from the southeast corner of the G. W. Wagers & J. A. Knight Survey, A-765, common to the northeast corner of the Henry Sigel Survey, A-796, located in the west line of said John Taylor Survey, A-547;

THENCE along the south line of said The Woodlands M.U.D. No. 2, North 87 degrees 03 minutes 50 seconds East, 452.47 feet to a point of curvature being non-tangent at this point;

THENCE SOUTHERLY along a curve to the left having a central angle of 03 degrees 19 minutes 48 seconds, an arc distance of 52.31 feet, a radius of 900.00 feet, and a chord which bears South 25 degrees 25 minutes 45 seconds East, 52.30 feet to a northeast corner of existing Montgomery County M.U.D. No. 46;

THENCE along a northerly line of said Montgomery County M.U.D. No. 46, South 62 degrees 54 minutes 25 seconds West, 210.00 feet to a point for corner;

THENCE continuing along the northerly line of said Montgomery County M.U.D. No. 46, North 74 degrees 53 minutes 51 seconds West, 295.79 feet to a westerly northwest corner;

THENCE leaving the northerly line of said Montgomery County M.U.D. No. 46, North 02 degrees 25 minutes 39 seconds West, 42.67 feet to the POINT OF BEGINNING, and containing 0.961 acres of land.

TRACT 24

894.4986 acres, being an 899.28-acre tract described in an instrument recorded under C.F. No. 8244622, M.C.R.P.R., and including therein Parcels "A" and "D" saved and excepted from such 899.28-acre tract, but excluding Parcels "B" and "C" saved and excepted from such 899.28-acre tract.

TRACT 25

All the land contained within a tract bounded on the north by the south line of Montgomery County M.U.D. No. 47 Tract "B", as described in an instrument recorded under C.F. No. 2004-018522, M.C.R.P.R., and the south line of Montgomery County M.U.D. No. 67 Tract "A", as described in an instrument recorded under C.F. No. 2002-126777, M.C.R.P.R.; on the east by a north line of Montgomery County M.U.D. No. 47 Tract "A", as described in an instrument recorded under C.F. No. 2004-018522, M.C.R.P.R.; on the south by the north line of said Montgomery County M.U.D. No. 47 Tract "A" and a north line of Montgomery County M.U.D. No. 60 Tract "A", as described in an instrument recorded under C.F. No. 2006-126647, M.C.R.P.R., and a north line of Montgomery County M.U.D. No. 46 Tract "E", as described in an instrument recorded under C.F. No. 2006-098355, M.C.R.P.R., and a north line of that certain 17.4000-acre Magnolia Independent School District tract of land, as described in an instrument recorded under C.F. No. 9350680, M.C.R.P.R.; and on the west by Farm to Market Road No. 2978.

TRACT 26

121.416 acres as described in an instrument recorded under C.F. No. 2000-063946, M.C.R.P.R.

TRACT 27

All the land contained within a tract bounded on the north by the south line of Montgomery County M.U.D. No. 47 Tract "A", as described in an instrument recorded under C.F. No. 2004-018522, M.C.R.P.R.; on the east by the west line of said Montgomery County M.U.D. No. 47 Tract "A"; on the south by the north line of Montgomery County M.U.D. No. 60 Tract "A", as described in an instrument recorded under C.F. No. 2006-126647, M.C.R.P.R.; and on the west by the east line of said Montgomery County M.U.D. No. 60 Tract "A".

TRACT 28

All the land contained within a tract bounded on the north by the south line of Montgomery County M.U.D. No. 67 Tract "A", as described in an instrument recorded under C.F. No. 2002-126777, M.C.R.P.R.; on the east by the east line of Research Forest Drive, as described in an instrument recorded under C.F. No. 8303468, M.C.R.P.R.; on the south by the north line of Montgomery County M.U.D. No. 47 Tract "A", as described in an instrument recorded under C.F. No. 2004-018522, M.C.R.P.R., and a north line of The Woodlands Metro Center M.U.D. Tract "A", as described in an instrument recorded under C.F. No. 2006-121583, M.C.R.P.R.; and on the west by the south line of said Montgomery County M.U.D. No. 67 Tract "A".

TRACT 29

All the land contained within a tract bounded on the north by the south line of Montgomery County M.U.D. No. 47 Tract "B", as described in an instrument recorded under C.F. No. 2004-048522, M.C.R.P.R. and the extension of the south line of said Montgomery County M.U.D. No. 47 Tract "B" along the north right-of-way line of Greenbridge Drive, as described in a map or plat recorded at Cabinet "H", Sheet 110-A, M.C.M.R., to the west line of Montgomery County M.U.D. No. 47 Tract "C"; on the northeast by the southwest line of said Montgomery County M.U.D. No. 47 Tract "C", and the southwest line of Montgomery County M.U.D. No. 67 Tract "A", as described in an instrument recorded under C.F. No. 2002-126777, M.C.R.P.R.; on the east by the west line of said Montgomery County M.U.D. No. 67 Tract "A"; on the south by the north line of Montgomery County M.U.D. No. 7 Tract "B", as described in an instrument recorded under C.F. No. 9264490, M.C.R.P.R.; and on the west by the east line of said Montgomery County M.U.D. No. 47 Tract "B".

TRACT 30

An aggregate of 3397.2341 acres, consisting of Parcel "A", 1050.340 acres; Parcel "B", 2168.233 acres; and Parcel "C", 178.6611 acres, said parcels being described in an instrument recorded under C.F. No. 2004-018522, M.C.R.P.R.

TRACT 31

1102.2607 acres described in an instrument recorded under C.F. No. 8914049, M.C.R.P.R.

TRACT 32

An aggregate of 1571.4055 acres, consisting of Parcel "A", 1319.9025 acres; Parcel "B", 72.843 acres; and Parcel "C" 178.66 acres, said parcels being described in an instrument recorded under C.F. No. 2006-121583, M.C.R.P.R.

TRACT 33

All the land contained within a tract bounded on the north by the south line of The Woodlands Metro Center M.U.D. Tract "A", as described in an instrument recorded under C.F. No. 2006-121583, M.C.R.P.R.; on the east by the west line of Montgomery County M.U.D. No. 6 Tract "C", as described in an instrument recorded under C.F. No. 2006-126648, M.C.R.P.R.; on the south by a north line of said The Woodlands Metro Center M.U.D. Tract "A"; and on the west by the east line of said The Woodlands Metro Center M.U.D. Tract "A".

TRACT 34

All the land contained within a tract bounded on the north by the south line of The Woodlands Metro Center M.U.D. Tract "A", as described in an instrument recorded under C.F. No. 2006-121583, M.C.R.P.R.; on the east by the west line of Montgomery County M.U.D. No 6 Tract "C", as described in an instrument recorded under C.F. No. 2006-126648, M.C.R.P.R.; on the south by a north line of said The Woodlands Metro Center M.U.D. Tract "A"; and on the west by the east line of said The Woodlands Metro Center M.U.D. Tract "A".

TRACT 35

Being a tract of land situated in Montgomery County, Texas, in the Henry Applewhite Survey, A-51, F.D. May Survey, A-388, and the James Stephens Survey, A-536, and being described by bounds as follows:

BEGINNING at the most southerly southeast corner of Montgomery County M.U.D. No. 67 Tract "A", as described in an instrument recorded under C.F. No. 2002-126777, M.C.R.P.R., located in the easterly right-of-way line of Gosling Road, as described in a map or plat recorded at Cabinet "G", Sheet 161-B, M.C.M.R.;

THENCE NORTHERLY along the east line of said Tract "A" common to the easterly right of way line of said Gosling Road to a point for corner in a south line of said Tract "A";

THENCE NORTHEASTERLY along the south line of said Tract "A" to a point for corner in the west line of that certain 124.92-acre tract of land conveyed to Fellowship of The Woodlands, as described in an instrument recorded under C.F. No. 9725595, M.C.R.P.R.;

THENCE SOUTHERLY along the west line of said 124.92-acre tract and west line of Northline Oaks Subdivision, an unrecorded subdivision in Montgomery County, Texas, to the southwest corner of said Northline Oaks;

THENCE EASTERLY along the south line of said Northline Oaks to the northwest corner of Tamina Manor, an unrecorded subdivision in Montgomery County, Texas;

THENCE SOUTHERLY along the west line of said Tamina Manor to the northeast corner of that certain 2-acre tract of land as conveyed to Thomas H. Doe and wife, Kay Koschchany Doe, and described in an instrument recorded at Volume 1162, Pg. 20, M.C.D.R.;

THENCE WESTERLY along the north line of said 2-acre tract, a 4.000-acre tract conveyed to Erna Irene Bailey and described in an instrument recorded under C.F. No. 2000-015120, M.C.R.P.R., a 1.0-acre tract conveyed to Arletta Faye (Adams) Ferguson and described in an instrument recorded under C.F. No. 8426732, M.C.R.P.R., and the residue of 34.94 acres conveyed to Roy Harris and described in

an instrument recorded at Volume 682, Pg. 164, M.C.D.R., to the northwest corner of said 34.94-acre tract;

THENCE SOUTHERLY along the west line of said 34.94-acre tract to its southwest corner located in the north line of that certain 19.0-acre tract of land conveyed to Homer West, Dan R. West and Gladys Evelyn West Hernandez and described in an instrument recorded at Volume 878, Pg. 848, M.C.D.R.;

THENCE WESTERLY along the north line of said 19.0-acre tract to its northwest corner;

THENCE SOUTHERLY along the west line of said 19.0-acre tract to its southwest corner;

THENCE EASTERLY along the south line of said 19.0-acre tract and that certain 1.0-acre tract of land conveyed to W.H. Berkley limited Partnership and described in an instrument recorded under C.F. No. 2000-038502, M.C.R.P.R. to the southeast corner of said 1.0-acre tract;

THENCE NORTHERLY along the east line of said 1.0-acre tract and said 19.0-acre tract to a point for corner in the westerly line of Montgomery County M.U.D. No. 60 Tract "B", as described in an instrument recorded under C.F. No. 2006-126647, M.C.R.P.R.;

THENCE SOUTHERLY along the west line of said Tract "B" to its southwest corner;

THENCE EASTERLY along the south line of said Tract "B" to a point for corner located in the west right-of-way line of Grogan's Mill Road, as described in a map or plat recorded at Cabinet "R", Sheet 30, M.C.M.R.;

THENCE SOUTHEASTERLY along the westerly right-of-way line of said Grogan's Mill Road common to the easterly line of said Tract "B" to the northeast corner of a 0.2797-acre tract, as described in an instrument recorded under C.F. No. 2006-114095, M.C.R.P.R.;

THENCE SOUTHWESTERLY along the northerly line of said 0.2797-acre tract to a point for corner in the east line of that certain tract of land conveyed to Karl J. Karnaky and described in an instrument recorded at Volume 626, Pg. 519, M.C.D.R.;

THENCE NORTHERLY along the east line of said Karnaky tract to its northeast corner;

THENCE WESTERLY along the north line of said Karnaky tract, a certain tract of land conveyed to Patricia B. Smith, et al, described in an instrument recorded at Volume 306 Pg. 717, M.C.D.R., and a certain tract of land conveyed to SDGA Investments described in an instrument recorded under C.F. No. 9709363, M.C.R.P.R., to a point for corner in a northeast line of The Woodlands Metro Center M.U.D. Tract "A", as described in an instrument recorded under C.F. No. 2006-121583, M.C.R.P.R.;

THENCE NORTHWESTERLY along the northeast line of said Tract "A" to a point for corner in the easterly right-of-way line of said Gosling Road;

THENCE NORTHEASTERLY along the easterly right-of-way line of said Gosling Road and easterly line of said Tract "A" to a point for corner;

THENCE NORTHWESTERLY along the northerly line of said Tract "A" and severing said Gosling Road to a point for corner in the westerly right-of-way line of said Gosling Road;

THENCE NORTHERLY along the westerly right-of-way line of said Gosling Road to a point for corner in the southerly line of said Montgomery County M.U.D. No. 67 Tract "A";

THENCE EASTERLY along the southerly line of said Montgomery County M.U.D. No. 67 Tract "A" and severing said Gosling Road to the POINT OF BEGINNING.

TRACT 36

Being a tract of land situated in Montgomery County, Texas, in the John Taylor Survey, A-547, Montgomery County School Land Survey, A-536, and the James Stephens Survey, A-536, and being described by bounds as follows:

BEGINNING at a northeast corner of The Woodlands Metro Center M.U.D. Tract "A", as described in an instrument recorded under C.F. No. 2006-121583, M.C.R.P.R., common to the southeast corner of Research Forest Drive described in a map or plat recorded at Cabinet "E", Sheet 39-A, M.C.M.R. and located in the westerly line of the corporate limits of the City of Shenandoah, Texas, as established by City of Shenandoah, Texas, Ordinance No. 0-8206, as recorded under C.F. No. 8230446;

THENCE WESTERLY along the south line of said Research Forest Drive common to the north line of said Tract "A" to an easterly corner of said Tract "A";

THENCE NORTHERLY severing said Research Forest Drive along the easterly line of said Tract "A" to the southwest corner of Restricted Reserve "E" of Park at Research Forest, as described in a map or plat recorded at Cabinet "P", Sheet 175, M.C.M.R.;

THENCE EASTERLY along the south line of said Reserve "E" common to the north right-of-way line of said Research Forest Drive to the southeast corner of said Park at Research Forest ;

THENCE NORTHERLY along the west line of said Reserve "E" to the southwest corner of that certain tract of land conveyed to Karl J. Karnaky and described in an instrument recorded at Volume 626, Pg. 519, M.C.D.R.;

THENCE EASTERLY along the south line of said Karnaky tract to its southeast corner;

THENCE NORTHERLY along the east line of said Karnaky tract to a point for corner in the southerly line of a 0.2797-acre tract, as described in an instrument recorded under C.F. No. 2006-114095, M.C.R.P.R.;

THENCE NORTHEASTERLY along the southeasterly line of said 0.2797-acre tract to the northwest corner of Montgomery County M.U.D. No. 60 Tract "G," as described in an instrument recorded under C.F. No. 2006-126647, M.C.R.P.R., located in the west right-of-way line of Grogan's Mill Road, as described in a map or plat recorded at Cabinet "R", Sheet 30, M.C.M.R.;

THENCE SOUTHERLY along the westerly line of said Montgomery County M.U.D. No. 60 Tract "G" to its southwest corner located in the north right-of-way line of said Research Forest Drive;

THENCE EASTERLY along the south line of said Tract "G" common to the north right-of-way line of said Research Forest Drive to the southeast corner of Tract "G";

THENCE NORTHERLY along the east line of said Tract "G" to a point for corner in its east line;

THENCE EASTERLY along the south line of said Tract "G" to its southeast corner located in the west line of the corporate limits of the City of Shenandoah, Texas, as established by said Ordinance No. 0-8206;

THENCE SOUTHERLY along the west line of said corporate limits of the City of Shenandoah, Texas, to a point for corner;

THENCE EASTERLY along the southerly line of said corporate limits of the City of Shenandoah, Texas, to a point for corner;

THENCE SOUTHERLY along the west line of said corporate limits of the City of Shenandoah, Texas, and severing said Research Forest Drive to the POINT OF BEGINNING.

TRACT 37

An aggregate of 1575.6750 acres, consisting of Parcel "A", 1348.315 acres; and Parcel "B", 227.360 acres, said parcels being described in an instrument recorded under C.F. No. 2002-126777, M.C.R.P.R.

TRACT 38

All the land contained within a tract bounded on the north by a south line of the A.W. Springer Survey, A-490 and further on the north, east and south by Montgomery County M.U.D. No. 67 Tract "B", as described in an instrument recorded under C.F. No. 2002-126777, M.C.R.P.R.; and on the west by the east line of that certain Nolan Johnson tract of land, as described in an instrument recorded at Volume 147, Pg. 148, M.C.D.R.

TRACT 39

All the land contained within a tract bounded on the north by Hope Road, as described in an instrument recorded under C.F. No. 2002-109154, M.C.R.P.R.; on the south by a north line of The Woodlands Commerce Center, Section 2, a subdivision described by map or plat recorded at Cabinet "H", Sheet 62-B, M.C.M.R.; on the west by that certain 1.047-acre tract of land conveyed to Jimmie Chad Mehr, as described in an instrument recorded under C.F. No. 99010439, M.C.R.P.R., and that

certain 0.2899-acre tract conveyed to Jimmie Chad Mehr, as described in an instrument recorded under C.F. No. 2003-133131, M.C.R.P.R.

TRACT 40

6.30 acres described in a map or plat recorded at Cabinet S, Sheet 174, M.C.M.R.

TRACT 41

100.00 acres described in a map or plat recorded at Cabinet H, Sheet 109-A, M.C.M.R., SAVE & EXCEPT that portion located within the corporate limits of the City of Conroe, Texas, as established by Ordinance No. 1544-00, dated December 14, 2000.

TRACT 42

All the land contained within a tract bounded on the north by a 55.431-acre tract described in an instrument recorded under C.F. No. 2002-010719, M.C.R.P.R.; on the east by the corporate limits of the City of Conroe, Texas, as established by Ordinance No. 1544-00, December 14, 2000; on the south by The Woodlands Commerce Center, Section 1, a subdivision described by map or plat recorded at Cabinet "H", Sheet 109-A, M.C.M.R., and that certain 3.517-acre tract of land, as described in an instrument recorded under C.F. No. 9630307, M.C.R.P.R., and Montgomery County M.U.D. No. 67 Tract "B", as described in an instrument recorded under C.F. No. 2002-126777, M.C.R.P.R.; and on the west by a tract of land conveyed to the State of Texas by instrument recorded in Vol. 118, Pg. 375, M.C.D.R.

TRACT 43

3.517 acres described in an instrument recorded under C.F. No. 9630307, M.C.R.P.R.

TRACT 44

6.523 acres described in an instrument recorded under C.F. No. 9630308, M.C.R.P.R.

TRACT 45

9.934 acres described in an instrument recorded under C.F. No. 9719773, M.C.R.P.R.

TRACT 46

All the land contained within a tract bounded on the north by a south line of The Woodlands Metro Center M.U.D. Tract "A", as described in an instrument recorded under C.F. No. 2006-121583, M.C.R.P.R.; on the east by a west line of said The Woodlands Metro Center M.U.D. Tract "A" and by a west line of Montgomery County M.U.D. No 6 Tract "A", as described in an instrument recorded under C.F. No. 2006-126648, M.C.R.P.R.; on the south by the north line of Montgomery County M.U.D. No. 60 Tract "D", as described in an instrument recorded under C.F. No. 2006-126647, M.C.R.P.R., and by a north line of said Montgomery County M.U.D. No. 6 Tract "A"; and on the west by the east line of Montgomery County M.U.D. No. 7 Tract "C", as described in an instrument recorded under C.F. No. 9264490, M.C.R.P.R.

TRACT 47

An aggregate of 76.8594 acres, consisting of Parcel 1, 54.3320 acres; and Parcel 2, 22.5274 acres, said parcels being described in an instrument recorded under C.F. No. 2006-121583, M.C.R.P.R.

TRACT 48

Northshore Park, as described in a map or plat recorded at Cabinet "E", Sheet 192-A, M.C.M.R., containing 7.00 acres, more or less.

TRACT 49

2.5235 acres described by instrument recorded under C.F. No. 9349314, M.C.R.P.R.

TRACT 50

13.1959 acres described in a map or plat recorded at Cabinet "E", Sheet 154-B, M.C.M.R.

TRACT 51

30 acres described in an instrument recorded in Vol. 879, Pg. 484, M.C.D.R.

TRACT 52

8.5182 acres described in an instrument recorded in Vol. 913, Pg. 157, M.C.D.R.

TRACT 53A

3.5610 acres described in an instrument recorded under C.F. No. 2003-112685, M.C.R.P.R.

TRACT 53B

2.2838 acres described in an instrument recorded under C.F. No. 8203445, M.C.R.P.R.

TRACT 54

All the land contained within a tract bounded on the north by a south line of Montgomery County M.U.D. No. 67 Tract "A", as described in an instrument recorded under C.F. No. 2002-126777, M.C.R.P.R.; on the east by the east right-of-way line of Gosling Road, as described in a map or plat recorded at Cabinet "G", Sheet 161-B, M.C.M.R.; on the south by a north line of The Woodlands Metro Center M.U.D. Tract "A", as described in instrument recorded under C.F. No. 2006-121583, M.C.R.P.R.; and on the west by the east line of Research Forest Drive, as described in an instrument recorded under C.F. No. 8303468, M.C.R.P.R.

TRACT 55

State Highway 242, as described in instruments recorded under C.F. No. 9244676, M.C.R.P.R., C.F. No. 9454166, M.C.R.P.R., C.F. No. 9318232, M.C.R.P.R., and C.F. No. 9318230 M.C.R.P.R.

TRACT 56

31.910 acres described in an instrument recorded under C.F. No. 2002-120368, M.C.R.P.R.

TRACT 57

66.557 acres described in an instrument recorded under C.F. No. 2002-123058, M.C.R.P.R.

TRACT 58

35.007 acres described in an instrument recorded under C.F. No. 9771857, M.C.R.P.R.

TRACT 59

2.00 acres described in Exhibit "A" to an instrument recorded under C.F. No. 2000-030142, M.C.R.P.R.

TRACT 60

124.929 acres described in an instrument recorded under C.F. No. 9725595, M.C.R.P.R.

TRACT 61

All the land contained within a tract bounded on the north by The Woodlands Commerce Center, Section 1, as described in a map or plat recorded at Cabinet "H", Sheet 109-A, M.C.M.R.; on the east by said Section 1; on the south by that certain 6.523-acre tract of land, as described in an instrument recorded under C.F. No. 9630308, M.C.R.P.R. and The Woodlands College Park, Section 6, as recorded at Cabinet "S", Sheet 174, M.C.M.R.; and on the west by that certain 3.517-acre tract of land described in an instrument recorded under File No. 9630307, M.C.R.P.R.

TRACT 62

18.9762 acres described in a map or plat recorded at Cabinet "G", Sheet 121-A, M.C.M.R.

HOUSTON/HARRIS COUNTY PARCEL

A parcel of land consisting of 61 tracts situated in Harris County, Texas, described as follows (all references to "C.F." mean "Harris County Clerk's File", and all references to "H.C.R.P.R." mean the "Harris County Real Property Records"):

TRACT 101

All of the Kuykendahl Road right-of-way from Spring Creek (Montgomery-Harris County Line) to the south line of the Andrew Lawson Survey, Abstract No. 509 and described in the following instruments: K-098219 H.C.R.P.R., K-072666 H.C.R.P.R., K-072667 H.C.R.P.R., K-072668 H.C.R.P.R., K-072669 H.C.R.P.R., K-072670 H.C.R.P.R., K-098249 H.C.R.P.R., K-133364 H.C.R.P.R., T567524 H.C.R.P.R.; Vol. 712 Pg. 550 H.C.D.R., Vol. 924 Pg. 714 H.C.D.R., Vol. 924 Pg 715 H.C.D.R., Vol. 924 Pg. 716 H.C.D.R., Vol. 926 Pg. 170 H.C.D.R., Vol. 1 Pgs 154 & 155, Montgomery County Commissioners Court Minutes.

TRACT 102

All the land contained within a tract bounded on the north by Spring Creek; on the east by that certain 249.9206-acre tract described in an instrument recorded under C.F. No. P093571, H.C.R.P.R.; on the south by an extension of the south line of that certain 650-acre tract of land described in an instrument recorded under C.F. No. L980198, H.C.R.P.R. to the west line of said 249.9206-acre tract;

and on the west by said 650-acre tract and that certain 39.7740-acre tract described in an instrument recorded under C.F. No. X000118, H.C.R.P.R.

TRACT 415

7.7590 acres described in an instrument recorded under C.F. No. M173977, H.C.R.P.R.

TRACT 431

628.7652 acres described in an instrument recorded under C.F. No. K690757, H.C.R.P.R.

TRACT 434

36.1647 acres described in instruments recorded under C.F. Nos. N963049 & M173975, H.C.R.P.R.

TRACT 444

14.7977 acres described in an instrument recorded under C.F. No. M173972, H.C.R.P.R.

TRACT 445

30.0193 acres described in an instrument recorded under C.F. No. M173973, H.C.R.P.R.

TRACT 453

165.5900 acres described in an instrument recorded under C.F. No. H191486, H.C.R.P.R.

TRACT 454

212.9507 acres described in an instrument recorded under C.F. No. M173967, H.C.R.P.R.

TRACT 455

576.2000 acres described in an instrument recorded under C.F. No. M173966, H.C.R.P.R.

TRACT 456

5.0000 acres described in an instrument recorded under C.F. No. M173971, H.C.R.P.R.

TRACT 457

5.0000 acres described in an instrument recorded under C.F. No. M173970, H.C.R.P.R.

TRACT 458

20.3000 acres described in an instrument recorded under C.F. No. M173974, H.C.R.P.R.

TRACT 460

4.0400 acres described in an instrument recorded under C.F. No. M173976, H.C.R.P.R.

TRACT 461

40.5470 acres described in an instrument recorded under C.F. No. M173969, H.C.R.P.R.

TRACT 463

312.8931 acres described in an instrument recorded under C.F. No. M173968, H.C.R.P.R.

TRACT 472

7.2628 acres described in an instrument recorded under C.F. No. L084539, H.C.R.P.R.

TRACT 473

15.4672 acres described in an instrument recorded under C.F. No. L084738, H.C.R.P.R.

TRACT 488

650.0000 acres described in an instrument recorded under C.F. No. L980198, H.C.R.P.R.

TRACT 509

10.0000 acres described in an instrument recorded under C.F. No. N455384, H.C.R.P.R.

TRACT 517

349.9206 acres described in an instrument recorded under C.F. No. P093571, H.C.R.P.R.

TRACT 526

70.2301 acres described in an instrument recorded under C.F. No. P649181, H.C.R.P.R.

TRACT 527

100.0000 acres described in an instrument recorded under C.F. No. P660591, H.C.R.P.R.

TRACT 530

100.0000 acres described in an instrument recorded under C.F. No. R246321, H.C.R.P.R.

TRACT 533

22.2010 acres described in an instrument recorded under C.F. No. R341066, H.C.R.P.R.

TRACT 534

19.9470 acres described in an instrument recorded under C.F. No. R550115, H.C.R.P.R.
TRACT 536

100.0000 acres described in an instrument recorded under C.F. No. R791053, H.C.R.P.R.
TRACT 537

9.9900 acres described in an instrument recorded under C.F. No. S127490, H.C.R.P.R.
TRACT 538

100.0000 acres described in an instrument recorded under C.F. No. S299131, H.C.R.P.R.
TRACT 546

100.3870 acres described in an instrument recorded under C.F. No. U078758, H.C.R.P.R.
TRACT 573

35.0117 acres described in an instrument recorded under C.F. No. U821831, H.C.R.P.R.
TRACT 574

30.3381 acres described in an instrument recorded under C.F. No. Z551451, H.C.R.P.R.
TRACT 575

6.4212 acres described in an instrument recorded under C.F. No. U835514, H.C.R.P.R.
TRACT 576

41.4194 acres described in an instrument recorded under C.F. No. Z551453, H.C.R.P.R.
TRACT 579

10.6966 acres described in an instrument recorded under C.F. No. Z551448, H.C.R.P.R.
TRACT 582

47.7215 acres described in an instrument recorded under C.F. No. V081344, H.C.R.P.R.
TRACT 584

52.2653 acres described in an instrument recorded under C.F. No. Z551447, H.C.R.P.R.
TRACT 590

10.3637 acres described in an instrument recorded under C.F. No. V607335, H.C.R.P.R.
TRACT 591

49.8545 acres described in an instrument recorded under C.F. No. Z551446, H.C.R.P.R.
TRACT 593

36.0146 acres described in an instrument recorded under C.F. No. Z551442, H.C.R.P.R.,
SAVE & EXCEPT 0.8673 acres described in an instrument recorded under C.F. No. W534943,
H.C.R.P.R., containing 35.1473 acres, more or less.
TRACT 594

19.9920 acre described in an instrument recorded under C.F. No. W434469, H.C.R.P.R.
TRACT 595A

10.2686 acres as described in an instrument recorded under C.F. No. Z551444, H.C.R.P.R.
TRACT 595B

0.8673 acres as described in an instrument recorded under C.F. No. Z551445, H.C.R.P.R.
TRACT 596

19.4860 acres described in an instrument recorded under C.F. No. W631579, H.C.R.P.R.
TRACT 597

An aggregate of 20.6140 acres, consisting of a 15.627-acre tract; and a 4.987-acre tract, said
tracts being described in an instrument recorded under C.F. No. W631578, H.C.R.P.R.
TRACT 599

19.866 acres described in an instrument recorded under C.F. No. W675439, H.C.R.P.R.
TRACT 601

39.774 acres described in an instrument recorded under C.F. No. Z551441, H.C.R.P.R.
TRACT 607

50.201 acres described in an instrument recorded under C.F. No. Z551443, H.C.R.P.R.
TRACT 614

57.15 acres described in an instrument recorded under C.F. No. Y630501, H.C.R.P.R.

TRACT 615

15.000 acres described in an instrument recorded under C.F. No. Y643578, H.C.R.P.R.

TRACT 616

3.1566 acres described in an instrument recorded under C.F. No. Y643576, H.C.R.P.R.

TRACT 617

10.500 acres described in an instrument recorded under C.F. No. Y643572, H.C.R.P.R.

TRACT 618

24.974 acres described in an instrument recorded under C.F. No. Y643590, H.C.R.P.R.

TRACT 619

13.000 acres described in an instrument recorded under C.F. No. Y643574, H.C.R.P.R.

TRACT 620

62.3194 acres described in an instrument recorded under C.F. No. Y860715, H.C.R.P.R.

TRACT 621

7.000 acres described in an instrument recorded under C.F. No. 2006-0004901, H.C.R.P.R.

TRACT 623

35.000 acres described in an instrument recorded under C.F. No. Z025085, H.C.R.P.R.

TRACT 624

1.6882 acres described in an instrument recorded under C.F. No. Z116016, H.C.R.P.R.

TRACT 625

1.013 acres described in an instrument recorded under C.F. No. Z167058, H.C.R.P.R.

TRACT 627

1.9951 acres described in an instrument recorded under C.F. No. Z137301, H.C.R.P.R.

TRACT 632

8.077 acres described in an instrument recorded under C.F. No. 2006-0103904, H.C.R.P.R.

CONROE PARCEL

A parcel of land consisting of 8 tracts situated in Montgomery County, Texas, described as follows (all references to "C.F." mean "Montgomery County Clerk's File"; all references to "M.C.R.P.R." mean the "Real Property Records of Montgomery County, Texas" or "Official Public Records of Real Property of Montgomery County, Texas", as applicable; and all references to "M.C.D.R." mean the "Montgomery County Deed Records":

TRACT 1

226.5804 acres described in an instrument recorded under C.F. No. 9659395, M.C.R.P.R.

TRACT 2

631.9333 acres described in an instrument recorded under C.F. No. 9659395, M.C.R.P.R.

TRACT 3

Being a tract of land bounded on the north by the North line of the James McCambridge Survey, Abstract No. 390; bounded on the east by Tract 1, as described in an instrument recorded in Vol. 1032 Pg. 584, M.C.D.R.; bounded on the south by the South line of the James McCambridge Survey, Abstract No. 390; and bounded on the west by Tract 2, as described in an instrument recorded in Vol. 1032 Pg. 584, M.C.D.R.

TRACT 4

4.227 acres described in an instrument recorded under C.F. No. 2005-024777, M.C.R.P.R.

TRACT 5

1.957 acres described in an instrument recorded under C.F. No. 2005-024776, M.C.R.P.R.

TRACT 6

2.111 acres described in an instrument recorded under C.F. No. 2005-024778, M.C.R.P.R.

TRACT 7

2.059 acres described in an instrument recorded under C.F. No. 2005-024779, M.C.R.P.R.

TRACT 8

BEGINNING at a point in the west right-of-way of Interstate Highway 45 and 1-foot north of the south line of the George Taylor Survey, Abstract Number 555, and the north line of the William M. Dermont Survey, Abstract Number 389;

THENCE, in an easterly direction, 1-foot north of and parallel to the south line of said George Taylor Survey and the north line of said William M. Dermont Survey passing the west line of the Montgomery County School Lands Survey, Abstract Number 350 and continuing to a point in the west right-of-way of the Missouri Pacific Railroad, as described in an instrument recorded at Volume 4, Page 242, M.C.D.R.;

THENCE, in a northwesterly direction, along the west right-of-way of said Missouri Pacific Railroad over and across said Montgomery County School Lands Survey passing the south line of the Richard Vince Survey, Abstract Number 583, passing the east line of said George Taylor Survey to a point in the north line of said George Taylor Survey and the south line of the James McCambridge Survey, Abstract Number 390;

THENCE, in an easterly direction, along the north line of said George Taylor Survey and the south line of said James McCambridge Survey to a point 1-foot east of the west right-of-way of said Missouri Pacific Railroad;

THENCE, in a southeasterly direction, 1-foot east of and parallel to the west right-of-way line of said Missouri Pacific Railroad to a point in the easterly extension of the southerly line of said George Taylor Survey;

THENCE, in an westerly direction, passing the west right-of-way of said Missouri Pacific Railroad, passing the southeast corner of said George Taylor Survey and the northeast corner of said William M. Dermont Survey, and continuing along the common line of said George Taylor Survey and said William M. Dermont Survey to the west right-of-way line of said Interstate Highway 45;

THENCE, in a northwesterly direction, along the west right-of-way of said Interstate Highway 45 to the POINT OF BEGINNING.